The Hebrew University of Jerusalem

Syllabus

Investment Fund Management A - 55989

Last update 24-09-2024

HU Credits: 3

Degree/Cycle: 2nd degree (Master)

Responsible Department: Business Administration

Academic year: 0

Semester: 1st Semester

Teaching Languages: Hebrew

Campus: Mt. Scopus

Course/Module Coordinator: Zvi Wiener

Coordinator Email: zvi.wiener@huji.ac.il

Coordinator Office Hours: by appointment

Teaching Staff:

Prof. Zvi Wiener,
Mr. David Shalom

Course/Module description:
   *We will study and practice the investment management process including,
economic reviews, risk management and performance attribution. The fund is
managed against a passive benchmark.*

Course/Module aims:
   to study the investment management process

*Learning outcomes - On successful completion of this module, students should be
able to:*
   to understand the investment management process

Attendance requirements(%):
   100

*Teaching arrangement and method of instruction: Weekly meetings, guest lectures,
investment committee meetings, and board meetings.*

Course/Module Content:
   *Introduction to the course, main rules of fund management, analysis of macro and
security-specific information, regulatory environment, ETF versus ETN, hedging, risk
measuring and management, guest lectures.*

Required Reading:
 Will be set separately for each team.

 Additional Reading Material:
   *market news including local and global markets, currencies, stocks, bonds,
currencies and commodities.*

 Grading Scheme:
 Active Participation / Team Assignment 40 %

Submission assignments during the semester: Exercises / Essays / Audits / Reports / Forum / Simulation / others 30 %
Clinical Work / Lab Work / Practical Work / Workshops 10 %
Personal Guide / Tutor / Team Evaluation 10 %
Attendance / Participation in Field Excursion 10 %

<u>*Additional information:*</u>
This is only a basic description of the course. A full version will be presented at the beginning of the course.
Course coordinator David Shalom davids5866@gmail.com